

ANNEXURE A

S No	Particulars	Series I	Series II	Series III	Series IV	Series V	Series VI	Series VII	Series VIII	Series IX
1	Security Description	Secured Rated Listed Redeemable Non-Convertible Debentures Series I	Secured Rated Listed Redeemable Non -Convertible Debenture	Secured Rated Listed Redeemable Non-Convertible Debenture	Secured Rated Listed Redeemable Non Convertible Debenture	Secured Rated Listed Redeemable Non Convertible Debenture	Secured Rated Listed Redeemable Non Convertible Debenture	Secured Rated Listed Redeemable Non- Convertible Debenture	Secured Rated Listed Redeemable Non- Convertible Debenture	Secured Rated Listed Redeemable Non- Convertible Debenture
2	No. of Securities	27,45,019	71,813	97,210	4,41,935	56,366	1,52,161	1,61,997	30,650	46,344
	CDSL	1067278	22850	53558	98827	29421	102726	97144	17368	22883
	NSDL	1677741	48963	43652	343108	26945	49435	64853	13282	23461
3	Issue Price (Rs.)	2,74,50,19,000	7,18,13,000	9,72,10,000	44,19,35,000	5,63,66,000	15,21,61,000	16,19,97,000	3,06,50,000	4,63,44,000
4	Nominal Value (Rs.)	2,74,50,19,000	7,18,13,000	9,72,10,000	44,19,35,000	5,63,66,000	15,21,61,000	16,19,97,000	3,06,50,000	4,63,44,000
5	Paid up value (Rs.)	2,74,50,19,000	7,18,13,000	9,72,10,000	44,19,35,000	5,63,66,000	15,21,61,000	16,19,97,000	3,06,50,000	4,63,44,000
6	Distinctive Numbers									
7	ISIN Code	INE477L07AZ3	INE477L07BA4	INE477L07BB2	INE477L07BC0	INE477L07BD8	INE477L07BG1	INE477L07BH9	INE477L07BF3	INE477L07BE6
8	Coupon Rate	8.85%	NA	8.65%	9%	NA	8.90%	9.25%	NA	9.25%
9	Date of Allotment	December 26, 2024	December 26, 2024	December 26, 2024	December 26, 2024	December 26, 2024	December 26, 2024	December 26, 2024	December 26, 2024	December 26, 2024
11	Date(s) of Redemption	December 26, 2026	December 26, 2026	December 26, 2027	December 26, 2027	December 26, 2027	December 26, 2029	December 26, 2029	December 26, 2029	December 26, 2031
12	Coupon Frequency	Yearly	At Maturity	Monthly	Yearly	Monthly	Monthly	Yearly	At Maturity	Yearly
13	Redemption Amount	1000	1184.85	1000	1000	1,295.20	1000	1000	1,557.00	1000
14	Rating Agency	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited	Crisil Rating Limited & India Rating and Research Private Limited
15	Rating Date	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024	CRISIL - September 30, 2024 & November 21, 2024 Ind-RA - September 09, 2024 & November 25, 2024
16	Credit Rating	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable	Crisil - AA Stable Ind-RA - AA Stable
17	Put/ Call Option	NA	NA	NA	NA	NA	NA	NA	NA	NA
18	Remarks									